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Winning Tower Group Holdings Limited

運興泰集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8362)

DISCLOSEABLE TRANSACTION IN RELATION TO THE ACQUISITION OF PROPERTY FORMAL SALE AND PURCHASE AGREEMENT

Reference is made to the announcement of Winning Tower Group Holdings Limited (the “**Company**”) dated 2 August 2017 (the “**Announcement**”) in relation to the Acquisition. Unless otherwise specified, expressions used herein shall have the same meanings as ascribed thereto in the Announcement.

The Board is pleased to announce that the formal sale and purchase agreement for the Provisional Agreement was entered into between the Vendor and the Purchaser on 16 August 2017 and HK\$714,000 has been paid as further deposit in accordance with the Provisional Agreement. The remaining balance of HK\$12,852,000 will be paid upon the Completion, which is expected to take place on or before 27 September 2017.

By order of the Board
Winning Tower Group Holdings Limited
Lai King Wah
Chairman and Executive Director

Hong Kong, 16 August 2017

As at the date of this announcement, the executive Directors are Mr. Lai King Wah, Mr. Lai Ho Yin Eldon and Mr. Ho Timothy Kin Wah; the non-executive Directors are Mr. Yu Ting Hei, Mr. Chow Kuen Chung and Ms. Ho Lai Sze Jacqueline; and the independent non-executive Directors are Mr. Chau Chun Wai, Mr. Lo Sun Tong and Mr. Lam Lai Kiu Kelvin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.wtgl.hk.